

**The TriZetto Group, Inc.**  
**Reconciliation of Net Loss to EBITDA**  
**(unaudited and in millions)**

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	<b>Three Months Ended June 30,</b> <b>2004</b>
<b>Net (Loss) Income</b>	(\$0.5) - \$0.5
Amortization of deferred stock compensation	.1
Operating depreciation and amortization	5.3
Amortization of other intangible assets	1.2
Loss on contracts	(1.0)
Net interest and taxes	<u>.4</u>
<b>EBITDA</b>	<u><u>\$5.5 - \$6.5</u></u>

The company defines EBITDA as earnings before interest, taxes, depreciation and amortization, and loss on contracts. Other companies may calculate EBITDA differently. EBITDA is a non-GAAP measure of profitability and is a widely accepted financial indicator of a company's ability to service debt. EBITDA should not be considered in isolation or as an alternative to net income or to cash flows from operating activities (as determined in accordance with generally accepted accounting principles) and should not be construed as an indicator of operating performance or as a measure of liquidity. EBITDA is an important metric used by management in evaluating the financial performance of the company.

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