

**The TriZetto Group, Inc.**  
**Condensed Consolidated Statements of Operations**  
(unaudited and in thousands, except per share amounts)

	Three Months Ended December 31,	
	2007	2006
<b>Revenue</b>		
Services and other	\$ 85,842	\$ 69,957
Products	30,705	18,515
<b>Total revenue</b>	<u>116,547</u>	<u>88,472</u>
<b>Operating costs and expenses</b>		
Cost of revenue - services and other	45,403	41,064
Cost of revenue - products (excludes amortization of acquired technology)	6,086	3,231
Research and development	15,255	10,982
Selling, general and administrative	31,044	22,961
Restructuring, impairment and other	132	-
Amortization of acquired technology	1,421	1,030
Amortization of acquired other intangible assets	1,383	213
<b>Total operating costs and expenses</b>	<u>100,724</u>	<u>79,481</u>
<b>Income from operations</b>	15,823	8,991
Interest income	2,702	1,051
Interest expense	(3,534)	(850)
<b>Income before provision for income taxes</b>	<u>14,991</u>	<u>9,192</u>
Provision for income taxes	(6,041)	(1,646)
<b>Net income</b>	<u>\$ 8,950</u>	<u>\$ 7,546</u>
<b>Net income for diluted EPS calculation</b>	<u>\$ 9,747</u>	<u>\$ 7,546</u>
<b>Net income per share:</b>		
Basic	<u>\$ 0.20</u>	<u>\$ 0.18</u>
Diluted (1)	<u>\$ 0.16</u>	<u>\$ 0.16</u>
<b>Weighted average shares outstanding:</b>		
Basic	<u>44,341</u>	<u>42,744</u>
Diluted (1)	<u>62,166</u>	<u>46,273</u>
<b>Other financial data (2):</b>		
Adjusted EBITDA	\$ 28,082	\$ 17,779
12-month backlog	\$ 238,400	\$ 213,300
Total backlog	\$ 982,600	\$ 858,200

(1) For the three months ended December 31, 2007, the equity treatment of our long-term convertible debt on an as-if-converted basis yielded lower diluted earnings per share results; therefore, a total of 15.8 million shares and the after-tax effect of interest expense were included in the diluted earnings per shares calculation.

(2) See accompanying notes for a definition of 12-month and total backlog, and for a definition of Adjusted EBITDA and a reconciliation of Net income to Adjusted EBITDA.

**The TriZetto Group, Inc.**  
**Condensed Consolidated Statements of Operations**  
(unaudited and in thousands, except per share amounts)

	<b>Twelve Months Ended December 31,</b>	
	<b>2007</b>	<b>2006</b>
<b>Revenue</b>		
Services and other	\$ 360,450	\$ 272,943
Products	91,341	74,994
<b>Total revenue</b>	<u>451,791</u>	<u>347,937</u>
<b>Operating costs and expenses</b>		
Cost of revenue - services and other	193,796	165,229
Cost of revenue - products (excludes amortization of acquired technology)	21,520	14,175
Research and development	62,120	42,789
Selling, general and administrative	113,465	103,809
Restructuring, impairment and other	132	-
Amortization of acquired technology	5,675	4,120
Amortization of acquired other intangible assets	5,427	867
<b>Total operating costs and expenses</b>	<u>402,135</u>	<u>330,989</u>
<b>Income from operations</b>	49,656	16,948
Interest income	9,446	3,823
Interest expense	(13,291)	(3,342)
Change in fair value of derivative liabilities	403	-
Other income	-	180
<b>Income before provision for income taxes</b>	<u>46,214</u>	<u>17,609</u>
Provision for income taxes	(18,112)	(2,494)
<b>Net income</b>	<u>\$ 28,102</u>	<u>\$ 15,115</u>
<b>Net income for diluted EPS calculation</b>	<u>\$ 30,889</u>	<u>\$ 15,115</u>
<b>Net income per share:</b>		
Basic	<u>\$ 0.63</u>	<u>\$ 0.36</u>
Diluted (1)	<u>\$ 0.52</u>	<u>\$ 0.33</u>
<b>Weighted average shares outstanding:</b>		
Basic	<u>44,392</u>	<u>42,389</u>
Diluted (1)	<u>59,366</u>	<u>45,691</u>
<b>Other financial data (2):</b>		
Adjusted EBITDA	\$ 96,711	\$ 66,710
12-month backlog	\$ 238,400	\$ 213,300
Total backlog	\$ 982,600	\$ 858,200

(1) For the twelve months ended December 31, 2007, the equity treatment of our long-term convertible debt on an as-if-converted basis yielded lower diluted earnings per share results; therefore, a total of 12.7 million shares and the after-tax effect of interest expense were included in the diluted earnings per shares calculation.

(2) See accompanying notes for a definition of 12-month and total backlog, and for a definition of Adjusted EBITDA and a reconciliation of Net income to Adjusted EBITDA.

**The TriZetto Group, Inc.**  
**Condensed Consolidated Balance Sheets**  
(in thousands)

	<u>December 31,</u> <u>2007</u> (unaudited)	<u>December 31,</u> <u>2006</u>
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 208,507	\$ 107,057
Restricted cash	-	921
Accounts receivable, net	93,818	64,386
Prepaid expenses and other current assets	10,860	11,415
Deferred tax assets	20,392	14,100
Total current assets	<u>333,577</u>	<u>197,879</u>
Property and equipment, net	32,889	26,777
Capitalized software development costs, net	25,903	27,913
Deferred tax assets, non-current	1,985	-
Goodwill	194,027	90,337
Other intangible assets, net	74,545	27,347
Other assets	16,284	12,347
<b>Total assets</b>	<b><u>\$ 679,210</u></b>	<b><u>\$ 382,600</u></b>
<b>Liabilities and stockholders' equity</b>		
Current liabilities:		
Current portion of notes payable	53	\$ 115
Current portion of term loan	10,714	-
Current portion of capital lease obligations	1,108	1,461
Accounts payable	16,142	18,091
Accrued liabilities	62,702	61,595
Deferred revenue	43,056	30,508
Total current liabilities	<u>133,775</u>	<u>111,770</u>
Long-term convertible debt	330,000	100,000
Long-term revolving line of credit and term loan	60,250	12,000
Other long-term liabilities	6,075	2,340
Capital lease obligations	1,172	2,030
Deferred tax liabilities	-	14,100
Deferred revenue, non-current	7,265	6,453
Total liabilities	<u>538,537</u>	<u>248,693</u>
Common stock	44	43
Additional paid-in capital	355,296	376,633
Accumulated deficit	(214,667)	(242,769)
Total stockholders' equity	<u>140,673</u>	<u>133,907</u>
<b>Total liabilities and stockholders' equity</b>	<b><u>\$ 679,210</u></b>	<b><u>\$ 382,600</u></b>