

The TriZetto Group, Inc.
Condensed Consolidated Statements of Operations
(unaudited and in thousands, except per share amounts)

	Three Months Ended March 31,	
	2007	2006
Revenue		
Services and other	\$ 89,775	\$ 65,772
Products	23,728	19,546
Total revenue	<u>113,503</u>	<u>85,318</u>
Operating costs and expenses		
Cost of revenue - services and other	50,101	40,347
Cost of revenue - products (excludes amortization of acquired technology)	5,203	4,474
Research and development	15,737	10,478
Selling, general and administrative	27,304	21,316
Amortization of acquired technology	1,710	1,215
Amortization of acquired other intangible assets	1,301	293
Total operating costs and expenses	<u>101,356</u>	<u>78,123</u>
Income from operations	12,147	7,195
Interest income	753	890
Interest expense	(2,641)	(832)
Other income	-	180
Income before provision for income taxes	10,259	7,433
Provision for income taxes	(4,363)	(595)
Net income	<u>\$ 5,896</u>	<u>\$ 6,838</u>
Net income per share:		
Basic	\$ 0.13	\$ 0.16
Diluted (1)	<u>\$ 0.12</u>	<u>\$ 0.15</u>
Weighted average shares outstanding:		
Basic	43,856	41,899
Diluted (1)	<u>47,825</u>	<u>45,666</u>
Other financial data (2):		
Adjusted EBITDA	\$ 23,791	\$ 15,719
12-month backlog	\$ 236,700	\$ 187,300
Total backlog	\$ 964,800	\$ 704,600

(1) For the quarter ended March 31, 2007, both debt and equity treatment of the long-term convertible debt yielded the same diluted earnings per share results; therefore, the 5.3 million shares and after-tax effect of interest expense were not included in the diluted earnings per shares.

(2) See accompanying notes for a definition of 12-month and total backlog, and for a definition of Adjusted EBITDA and a reconciliation of Net income to Adjusted EBITDA

The TriZetto Group, Inc.
Condensed Consolidated Balance Sheets
(in thousands)

	March 31, 2007	December 31, 2006
	(unaudited)	
Assets		
Current assets:		
Cash and cash equivalents	\$ 66,814	\$ 107,057
Restricted cash	921	921
Accounts receivable, net	80,063	64,386
Prepaid expenses and other current assets	14,209	11,415
Deferred tax assets (3)	15,968	14,100
Total current assets	<u>177,975</u>	<u>197,879</u>
Property and equipment, net	30,920	26,777
Capitalized software development costs, net	27,200	27,913
Goodwill (3)	172,144	90,337
Other intangible assets, net	91,336	27,347
Other assets	12,096	12,347
Total assets	<u>\$ 511,671</u>	<u>\$ 382,600</u>
Liabilities and Stockholders' Equity		
Current liabilities:		
Current portion of notes payable and term loan	\$ 17,502	\$ 115
Current portion of capital lease obligations	1,450	1,461
Accounts payable	16,386	18,091
Accrued liabilities (3)	41,999	61,595
Deferred revenue	72,756	30,508
Total current liabilities	<u>150,093</u>	<u>111,770</u>
Long-term convertible debt	100,000	100,000
Long-term revolving line of credit and term loan	72,600	12,000
Other long-term liabilities	5,702	2,340
Capital lease obligations	1,938	2,030
Deferred tax liabilities (3)	15,321	14,100
Deferred revenue	7,777	6,453
Total liabilities	<u>353,431</u>	<u>248,693</u>
Commitments and contingencies		
Stockholders' equity:		
Common stock	46	43
Additional paid-in capital	395,067	376,633
Accumulated deficit (3)	(236,873)	(242,769)
Total stockholders' equity	<u>158,240</u>	<u>133,907</u>
Total liabilities and stockholders' equity	<u>\$ 511,671</u>	<u>\$ 382,600</u>

(3) The Company is still evaluating the impact of Interpretation No. 48 "Accounting for Uncertainty in Income Taxes—an interpretation of FASB Statement No. 109" which will be finalized prior to the issuance of our 10Q for the quarter ended March 31, 2007.