

**The TriZetto Group, Inc.**  
**Reconciliation of Non-GAAP Financial Measures to Net Income**  
**2005 Guidance**

(\$ In Millions)

Unaudited

**Reconciliation of GAAP Net Income to EBITDA and Free Cash Flow:**

	<u>3 Months Ending</u> <u>March 31, 2005</u>	<u>Year Ending</u> <u>December 31, 2005</u>
Net income	\$0 - \$2	\$12 - \$14
Depreciation and amortization	6.9	27.6
Interest expense, net	0.5	2.0
Provision for income taxes	0.3	1.3
EBITDA <sup>1</sup>	<u>\$8 - \$10</u>	<u>43 - 45</u>
Interest expense, net		(2.0)
Provision for income taxes		(1.3)
Capital expenditures		(20) - (18)
Free cash flow <sup>2</sup>		<u>\$20 - \$24</u>

<sup>1</sup> The company defines EBITDA as net income (loss) before interest, taxes, depreciation and amortization, restructuring and related impairment charges, one-time provisions for expected future contractual losses and other non-recurring events, amortization of deferred stock compensation and intangible assets, and impairment charges. Other companies may calculate EBITDA differently. EBITDA is a non-GAAP measure of profitability and is a widely accepted financial indicator of a company's ability to service debt. EBITDA should not be considered in isolation or as an alternative to net income (loss) or to cash flows from operating activities (as determined in accordance with generally accepted accounting principles) nor construed as an indicator of operating performance or as a measure of liquidity.

<sup>2</sup> The company defines free cash flow as EBITDA less interest expense (income), tax provision (benefit) and capital expenditures. Other companies may calculate free cash flow differently. Free cash flow is a non-GAAP measure of profitability, which management believes provides additional information for investors to evaluate the company's financial performance. Free cash flow should not be considered in isolation or as an alternative to net income (loss) or to cash flows from operating activities (as determined in accordance with generally accepted accounting principles) nor construed as an indicator of operating performance or as a measure of liquidity.