

The TriZetto Group, Inc.
Condensed Consolidated Balance Sheets
(unaudited and in thousands)

	<u>March 31,</u> <u>2004</u>	<u>December 31,</u> <u>2003</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 46,845	\$ 56,026
Short-term investments	27,340	18,843
Restricted cash	1,466	1,478
Accounts receivable, net	45,359	37,349
Prepaid expenses and other current assets	8,162	7,592
Total current assets	<u>129,172</u>	<u>121,288</u>
Property and equipment, net	35,038	41,124
Capitalized software products, net	26,712	25,479
Other intangible assets, net	5,089	6,040
Goodwill	37,579	37,579
Other assets	1,482	1,798
Total assets	<u>\$ 235,072</u>	<u>\$ 233,308</u>
Liabilities and Stockholders' Equity		
Current liabilities:		
Short-term notes payable and line of credit	\$ 27,821	\$ 29,742
Capital lease obligations	5,051	5,178
Accounts payable	12,490	11,483
Accrued liabilities	26,197	33,379
Deferred revenue	39,456	23,422
Total current liabilities	<u>111,015</u>	<u>103,204</u>
Long-term notes payable	2,055	2,138
Capital lease obligations	3,833	5,017
Deferred revenue	596	832
Other long-term obligations	8,117	8,594
Total liabilities	<u>125,616</u>	<u>119,785</u>
Common stock	47	47
Additional paid-in capital	403,524	402,702
Deferred stock compensation	(1,413)	(863)
Accumulated deficit	(292,702)	(288,363)
Total stockholders' equity	<u>109,456</u>	<u>113,523</u>
Total liabilities and stockholders' equity	<u>\$ 235,072</u>	<u>\$ 233,308</u>