

**The TriZetto Group, Inc.**  
**Condensed Consolidated Balance Sheets**  
(unaudited and in thousands)

|  | <u>December 31,<br/>2003</u> | <u>December 31,<br/>2002</u> |
|--|------------------------------|------------------------------|
| <b>Assets</b>  |                              |                              |
| Current assets:  |                              |                              |
| Cash, restricted cash and investments                  | \$ 76,347                    | \$ 81,117                    |
| Accounts receivable, net                               | 37,349                       | 32,847                       |
| Prepaid expenses and other current assets              | 7,592                        | 9,511                        |
| Total current assets                                   | <u>121,288</u>               | <u>123,475</u>               |
| Property and equipment, net                            | 41,124                       | 42,307                       |
| Other assets   | 27,277                       | 18,237                       |
| Goodwill and other intangible assets, net              | <u>43,619</u>                | <u>53,977</u>                |
| <b>Total assets</b>                                    | <u><u>\$ 233,308</u></u>     | <u><u>\$ 237,996</u></u>     |
| <b>Liabilities and Stockholders' Equity</b>            |                              |                              |
| Current liabilities:                                   |                              |                              |
| Accounts payable                                       | \$ 11,483                    | \$ 10,757                    |
| Short-term note payables and capital lease obligations | 34,920                       | 17,921                       |
| Other accrued liabilities                              | 56,801                       | 52,466                       |
| Total current liabilities                              | <u>103,204</u>               | <u>81,144</u>                |
| Other long-term obligations                            | 16,581                       | 19,438                       |
| Total liabilities                                      | <u>119,785</u>               | <u>100,582</u>               |
| Total stockholders' equity                             | <u>113,523</u>               | <u>137,414</u>               |
| <b>Total liabilities and stockholders' equity</b>      | <u><u>\$ 233,308</u></u>     | <u><u>\$ 237,996</u></u>     |