

The TriZetto Group, Inc.
Consolidated Statements of Operations
EBITDA Presentation
(unaudited and in thousands, except per share amounts)

	Twelve Months Ended December 31,	
	2003	2002
Revenues		
Recurring revenue	\$ 160,973	\$ 159,178
Non-recurring revenue	129,356	105,972
Total revenues	290,329 (a)	265,150
Cost of revenues		
Recurring revenue	104,609	105,296
Non-recurring revenue	89,910	61,480
Total cost of revenues	194,519	166,776
Gross profit	95,810	98,374
Operating expenses		
Research and development	23,258	21,674
Selling, general and administrative	47,994	49,500
	71,252	71,174
EBITDA	24,558	27,200
Operating depreciation and amortization	18,407	12,794
Amortization of deferred stock compensation	1,839	2,953
Amortization of other intangible assets	10,908	28,027
Loss on contracts	14,951	-
Restructuring and related impairment charges	3,769	651
Impairment of goodwill and other intangible assets	-	131,019
	49,874	175,444
Loss from operations	(25,316)	(148,244)
Interest income	970	1,609
Interest expense	(2,005)	(1,479)
Loss before provision for income taxes	(26,351)	(148,114)
Provision for income taxes	(1,124)	(250)
Net loss	<u>\$ (27,475)</u>	<u>\$ (148,364)</u>

(a) See footnote (a) on previous page for explanation.