

The TriZetto Group, Inc.
Consolidated Statements of Operations
EBITDA Presentation
(unaudited and in thousands, except per share amounts)

	Three Months Ended December 31,	
	2003	2002
Revenues		
Recurring revenue	\$ 40,522	\$ 38,259
Non-recurring revenue	26,139	31,814
Total revenues	66,661	70,073
Cost of revenues		
Recurring revenue	25,777	26,813
Non-recurring revenue	23,070	16,898
Total cost of revenues	48,847	43,711
Gross profit	17,814	26,362
Operating expenses		
Research and development	5,739	5,382
Selling, general and administrative	10,742	11,146
	16,481	16,528
EBITDA	1,333	9,834
Operating depreciation and amortization	5,228	3,939
Amortization of deferred stock compensation	218	1,102
Amortization of other intangible assets	951	7,187
Loss on contracts	14,951	-
Restructuring and related impairment charges	3,769	172
Impairment of goodwill and other intangible assets	-	131,019
	25,117	143,419
Loss from operations	(23,784)	(133,585)
Interest income	197	356
Interest expense	(490)	(388)
Loss before provision for income taxes	(24,077)	(133,617)
Provision for income taxes	-	(2,976)
Net loss	\$ (24,077)	\$ (136,593)